

EatZ & Associates

FINANCIAL APPLICATION

Personal Information

- Single Married Own/Buying Home Rent Live With Parents Live With Relatives

How Long at Present Address?

Applicant

Name Home Address City/State/Zip Home Telephone Business Telephone Social Security # Driver's License No. Mother's Maiden Name Birthdate

Have You Ever Filed for Bankruptcy? Are You a U.S. Citizen?

Educational Background

Applicant

High School Last Grade Completed College/University Major Degree Received Year

Employment/Business Data

Applicant

Current Employer Address City/State/Zip Position Present Salary Started (Year) To Description of Work Previous Employer Address City/State/Zip Position Present Salary Started (Year) To Description of Work

Previous Business Owner

Have you ever owned your own business? If so, give the following details:

Business Name Type of Business Address City/State/Zip

Describe how the business changed over the time you owned it (Please attach a separate sheet).

Applicant's Spouse

Name Home Address City/State/Zip Home Telephone Business Telephone Social Security # Driver's License No. Mother's Maiden Name Birthdate

Have You Ever Filed for Bankruptcy? Are You a U.S. Citizen?

Applicant's Spouse

High School Last Grade Completed College/University Major Degree Received Year

Applicant's Spouse

Current Employer Address City/State/Zip Position Present Salary Started (Year) To Description of Work Previous Employer Address City/State/Zip Position Present Salary Started (Year) To Description of Work

**Financial Information**

ASSETS (I or We Own)	AMOUNT	LIABILITIES (I or We Own)	AMOUNT
Cash (checking) Acct. #		Notes Payable to Bank	
Name of Bank			
Cash (savings) Acct. #		Notes Payable to (Other-Give Name)	
Name of Bank			
Cash (Other) Acct. #		Accounts Payable to (give name)	
Name of Bank		1.	
Accounts Receivable		2.	
Stock and Bonds (please list below)		3.	
Notes Receivable		4.	
Cash Value Life Insurance		Taxes Payable	
Auto Year and Make		Amount Owed on Real Estate	
Auto Year and Make		Other Liabilities (describe)	
Real Estate (please list below)		1.	
Household Goods		2.	
Other Assets (describe)		3.	
1.			
2.			
3.			
<b>Total Assets</b>	\$	<b>Total Liabilities</b>	\$
<b>Net Worth (Assets Minus Liabilities)</b>	\$		
MONTHLY INCOME	AMOUNT	MONTHLY EXPENDITURES	AMOUNT
Salary Gross – Applicant		Real Estate Payments	
Salary Gross – Spouse		Rent	
Securities Income		Income Taxes	
Rental Income		Insurance Premiums	
Other Income (describe)		Property Taxes	
1.		Alimony, Child Support or Separate Maintenance	
2.		Other (include installment payments other than real estate)	
3.		1.	
		2.	
		3.	
		4.	
		5.	
<b>Total Income</b>	\$	<b>Total Expenditures</b>	\$
<b>Net Cash Income (Income Minus Expenditures)</b>			
STOCK AND BONDS			
Number of Shares/Amount of Bonds	Description	Name(s) of Owner(s) and How Held	Current Market Value

REAL ESTATE	Purchase Date	Name(s) of Owner(s) and How Held	Estimated Value	Amount Owing	To Whom Payable
Property Address					

It is understood that the purpose of this questionnaire is to gather general information for the purpose of procuring the establishing credit from time to time with you and to induce you to permit the undersigned to become indebted to you and is in no way binding upon either Charles Dunn Company or its agents or representatives or the applicant. It is, however, understood that the applicant supplies the information contained herein to the best of his or her knowledge and ability.

**I/We hereby authorize Charles Dunn Company or whomever they may appoint or any credit bureau, other investigation agency, or other financial institution, to investigate the references and statements submitted to obtain information regarding my/our employment, credit, bank and savings accounts(s) as needed to process our application.**

**The undersigned certifies that the above statement (or in lieu thereof, the attached statement, as the case may be) and supporting schedules, both prints and written, give a full, true and correct statement of the financial condition of the undersigned as of the date indicated.**

**Applicant's Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Applicant's Signature** \_\_\_\_\_ **Date** \_\_\_\_\_